

Extractive Sector Transparency Measures Act Report

Reporting Year
Reporting Entity Name

From: 01/04/2017 To: 31/03/2018
Primeline Energy Holdings Inc.

Reporting Entity ESTMA Identification Number

E578959

Subsidiary Reporting Entities (if necessary)

Primeline Energy China Limited ; Primeline Energy Operations International Limited ; Primeline Petroleum Corporation

Attestation: Please check one of the the boxes below and provide the required information

Attestation (by Reporting Entity)

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Attestation (through independent audit)

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest that I engaged an independent auditor to undertake an audit of the ESTMA report for the entity(ies) and reporting year listed above. Such an audit was conducted in accordance with the Technical Reporting Specifications issued by Natural Resources Canada for independent attestation of ESTMA reports.

*The auditor expressed an unmodified opinion, dated [ENTER DATE: YYYY-MM-DD] , on the ESTMA report for the entity(ies) and period listed above.
The independent auditor's report can be found at [INSERT WEBLINK TO AUDIT OPINION POSTED ONLINE – link should be on same page as report link]*

Director or Officer of Reporting Entity Full Name:
Position Title:

Dr. Guang Ming Wang
CEO

Date: 28/08/2018

Extractive Sector Transparency Measures Act - Annual Report

Reporting Year
Reporting Entity Name

From: 01/04/2017 To: 31/03/2018
Primeline Energy Holdings Inc.

Reporting Entity ESTMA
Identification Number

E578959

Subsidiary Reporting
Entities (if necessary)

Primeline Energy China Limited ; Primeline Energy Operations International Limited ; Primeline Petroleum Corporation

Payments by Payee

Country	Payee Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes
CHINA	The State Treasury Shanghai Branch	5,588,000							5,588,000	
									0	
		5,588,000							5,588,000	

Note :

- 1: All the payments were originally report in RMB and were converted into CAD\$ using the year end exchange rate as at 31 March 2018 @4.90 sourced from Southern China Morning Post.
- 2: All numbers have been rounded to the nearest CAD\$ 1,000
3. Annual gross production of Natural Gas from project CA2534 during the reporting period has not reached the production volumn subject to Royalty and Porduction sharing payments.

Extractive Sector Transparency Measures Act - Annual Report

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From: 01/04/2017 To: 31/03/2018
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Subsidiary Reporting Entities (if
necessary)

Primeline Energy China Limited ; Primeline Energy Operations International Limited ; Primeline Petroleum
Corporation

Payments by Project

Country	Project Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes
CHINA	CA2534	5,507,000							5,507,000	
CHINA	CA3307	81,000							81,000	
									0	
		5,588,000							5,588,000	

- Note :
- 1: All the payments were originally report in RMB and were converted into CAD\$ using the year end exchange rate as at 31 March 2018 @ 4.90 sourced from Southern China Morning Post.
 - 2: All numbers have been rounded to the nearest CAD\$ 1,000
 3. Annual gross production of Natural Gas from project CA2534 during the reporting period has not reached the production volumn subject to Royalty and Porduction sharing payments.