

Extractive Sector Transparency Measures Act - Annual Report

Reporting Entity Name	Primeline Energy Holdings Inc.					
Reporting Year	From	2020-04-01	To:	2021-03-31	Date submitted	2021-12-30
Reporting Entity ESTMA Identification Number	E578959	<input checked="" type="radio"/> Original Submission <input type="radio"/> Amended Report				

Other Subsidiaries Included
(optional field) Primeline Energy China Limited, Primeline Petroleum Corporation, Primeline Energy Operations Internatinal Limited

Not Consolidated

Not Substituted

Attestation by Reporting Entity

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Full Name of Director or Officer of Reporting Entity	Andrew Biggs	Date	2021-12-30
Position Title	Chief Executive Officer		

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Subsidiary Reporting Entities (if necessary)			

Payments by Payee

Country	Payee Name ¹	Departments, Agency, etc... within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ^{3,4}
CHINA	THE GOVERNMENT OF CHINA	The State Treasury Shanghai Branch	1,780,000							1,780,000	

Additional Notes:

1, All the payments were originally reported in RMB and were covered into CAD\$ using the exchange rate as at 2021-03-31 @5.206 from Southern China Morning Post. 2, All numbers have been rounded to the nearest CAD\$ 1,000. 3, Annual gross production of Natural Gas from Project CA25/34 during the reporting period has not reached the production volumn subject to royalty and producton sharing payments.

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Payments by Project

Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³
CHINA	PROJECT 25/34	1,780,000							1,780,000	

Additional Notes³:

1, All the payments were originally reported in RMB and were converted into CAD\$ using the exchange rate as at 2021-03-31 @5.206 from Southern China Morning Post. 2, All numbers have been rounded to the nearest CAD\$ 1,000. 3, Annual gross production of Natural Gas from Project CA25/34 during the reporting period has not reached the production volume subject to royalty and production sharing payments.